

SUVITA REAL ESTATES PRIVATE LIMITED

Registered Office: - SP Centre, 41/44, Minoo Desai Marg, Colaba, Mumbai – 400005

CIN: U45309MH2019PTC332035 | Tel: 022 67490000

Website: www.sovitarealestates.com

February 11, 2025

To,
BSE Limited
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai – 400001.

Dear Sir/ Madam,

Subject: Submission of unaudited Financial Results for the quarter ended December 31, 2024.

Scrip Code: 975377

Pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”), including amendments thereto, this is to inform you that the Board of Directors of Suvita Real Estates Private Limited (“**the Company**”) at its meeting held on Tuesday, February 11, 2025, has, inter-alia, considered the following matters:

1. Approved the unaudited Financial Statements and the Financial Results of the Company for the quarter ended December 31, 2024.
2. Took note of the Limited Review Report with an unmodified/unqualified opinion, issued by Statutory Auditors of the Company, on the Financial Results of the Company for the quarter ended December 31, 2024.

In this regard, please find enclosed herewith the following:

1. Unaudited Financial Results of the Company for the quarter ended December 31, 2024, along with the Limited Review Report with unmodified/unqualified opinion on the unaudited Financial Results.
2. Security Cover Certificate pursuant to Regulation 54(3) of SEBI LODR Regulations disclosing the details of hundred percent security cover maintained by the Company, to discharge the principal amount and the interest thereon for the non-convertible debt securities issued by the Company.

Further, in terms of Regulations 52(7) and 52(7A) of the SEBI LODR Regulations, this is to inform you that the proceeds aggregating to Rs. 105,00,00,00/- (One Hundred and Five Crores only) raised through issue of 10,500 Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 1,00,000/- each (Rupees One Lakh only) are fully utilized towards the objects as stated in the offer document and that there was no fresh issue of listed non-convertible debentures, and no funds were kept unutilized during/ for the quarter ended December 31, 2024; hence, the statement indicating utilization and deviation or variation in the use of proceeds of NCDs is not applicable for the said quarter. A declaration to the said effect is enclosed herewith.

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The Financial Results shall be duly published by the Company in accordance with Regulation 52(8) of the SEBI LODR Regulations.

Request you to kindly take note of the above and oblige.

For Suvita Real Estates Private Limited

Valawalkar

Vrushali Valawalkar
Company Secretary & Compliance Officer
M. No. A67775



Enclosed a/a.