

SUVITA REAL ESTATES PRIVATE LIMITED

Registered Office: - SP Centre, 41/44, Minoo Desai Marg, Colaba, Mumbai – 400005

CIN: U45309MH2019PTC332035 | Tel: 022 67490000

Website: www.suvitarealestates.com

February 11, 2025

To,

BSE Limited

Department of Corporate Services

P. J. Towers, Dalal Street,

Mumbai – 400 001.

Dear Sir/ Madam,

Subject: Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities pursuant to Regulation 52(7) and Regulation 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) read with SEBI Master Circular dated May 21, 2024 (“SEBI Master Circular”) (as amended from time to time), for the quarter ended December 31, 2024.

Scrip Code: 975377

In terms of Regulation 52(7) and 52(7A) of the SEBI LODR Regulations read with the captioned SEBI Master Circular, this is to inform that the proceeds aggregating to Rs. 105,00,00,00/- (One Hundred and Five Crores only) raised through issue of 10,500 Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 1,00,000/- each (Rupees One Lakh only) are fully utilized towards the objects as stated in the offer document.

Further, please note that there was no fresh issue of listed non-convertible debentures, and no funds were kept unutilized, during/ for the quarter ended December 31, 2024; hence, the statement indicating utilization and deviation or variation in the use of proceeds of NCDs is not applicable to the Company for the said quarter.

Request you to kindly take note of the above and oblige.

For Suvita Real Estates Private Limited

Vrushali Valawalkar

Company Secretary & Compliance Officer

M. No. A67775