

SUVITA REAL ESTATES PRIVATE LIMITED

Registered Office: - SP Centre, 41/44, Minoo Desai Marg, Colaba, Mumbai – 400005

CIN: U45309MH2019PTC332035 | Tel: 022 67490000

Website: www.suvitarealestates.com

August 12, 2024

To,

BSE Limited

Department of Corporate Services

P. J. Towers, Dalal Street,

Mumbai – 400 001.

Dear Sir/ Madam,

Subject: Intimation under Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) for the quarter ended June 30, 2024

Scrip Code: 975377

In terms of Regulation 52(7) and 52(7A) of the SEBI LODR Regulations read with Master circular dated May 21, 2024, a statement indicating the utilization of issue proceeds and a statement of deviation/ variation in utilisation of issue proceeds raised through issue of 10,500 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 1,00,000/- each issued by the Company is enclosed herewith.

For Suvita Real Estates Private Limited

Vrushali Valawalkar

Company Secretary & Compliance Officer

M. No. A67775

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A- Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks , if any
1	2	3	4	5	6	7	8	9	10
Suvita Real Estates Private Limited	INE0E1F07026	Private Placement	Secured, Rated, Listed, Redeemable Non-Convertible Debenture	12.02.2024	Rs. 105,00,00,000/-	Rs. 1,04,97,89,781/-	No	N.A.	N.A.

B- Statement of deviation/ variation in use of Issue proceeds: Not Applicable

Particulars	Remarks
Name of listed entity	Not Applicable
Mode of fund raising	Not Applicable
Type of instrument	Not Applicable
Date of raising funds	Not Applicable
Amount raised	Not Applicable
Report filed for quarter ended	Not Applicable
Is there a deviation/ variation in use of funds raised?	Not Applicable
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

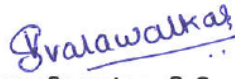
Original Object	Modified object, if any	Original allocation	Modified allocation if any	Funds utilised	Amount of deviation/variation for the quarter according to applicable object	Remarks, if any

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					(in Rs. Crore and in %)	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of Signatory: Vrushali Valawalkar						
						
Designation: Company Secretary & Compliance Officer						
Date: 12.08.2024						